

May 15, 2019

<b>The DCS-CRD BSE Ltd.</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	<b>National Stock Exchange of India Ltd</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051
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Dear Sir/Madam,

Scrip Code: 502219

Symbol : BOROSIL

Series : EQ

**Sub: Intimation of Proceedings of the NCLT Convened Meeting of the Equity Shareholders, Unsecured Creditors and Secured Creditors of the Company**

In continuation of our letter dated May 14, 2019 and May 15, 2019 and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby intimate that;

1) The NCLT Convened Meeting of the Equity Shareholders of the Company was held on May 14, 2019 at 1:30 p.m. at Textiles Committee Auditorium, Textiles Committee Building, P. Balu Road, near Tata Press, Prabhadevi Chowk, Mumbai- 400 025.

The following resolution was passed with requisite majority through e-voting and poll:

Item No.	Agenda Item	Resolution Required	Result
1.	Approval of the Composite Scheme of Amalgamation and arrangement amongst Vyline Glass Works Limited ('the Transferor Company 1' or 'VGWL'), Fennel Investment and Finance Private Limited ('the Transferor Company 2' or 'FIFPL') and Gujarat Borosil Limited ('the Transferor Company 3' or 'GBL') and Borosil Glass Works Limited ('the Transferee Company 3' or 'the Demerged Company' or 'BGWL') and Borosil Limited ('the Resulting Company' or 'BL') and their respective shareholders.	Special	e-voting and poll

In addition the said resolution was also passed by the requisite majority of public shareholders in terms of SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 issued by the Securities and Exchange Board of India.

2) The NCLT Convened Meeting of the Unsecured Creditors of the Company was held on May 14, 2019 at 3:30 p.m. at Textiles Committee Auditorium, Textiles Committee Building, P. Balu Road, near Tata Press, Prabhadevi Chowk, Mumbai- 400 025.

The following resolution was passed with requisite majority through poll:

Item No.	Agenda Item	Resolution Required	Result
1.	Approval of the Composite Scheme of Amalgamation and arrangement amongst Vylene Glass Works Limited ('the Transferor Company 1' or 'VGWL'), Fennel Investment and Finance Private Limited ('the Transferor Company 2' or 'FIFPL') and Gujarat Borosil Limited ('the Transferor Company 3' or 'GBL') and Borosil Glass Works Limited ('the Transferee Company 3' or 'the Demerged Company' or 'BGWL') and Borosil Limited ('the Resulting Company' or 'BL') and their respective shareholders.	Special	Poll

3) The NCLT Convened Meeting of the Secured Creditors of the Company was held on May 15, 2019 at 10:00 a.m. at 1101, Crescenzo, G-Block, Opp. MCA Club, Bandra Kurla Complex, Bandra (East), Mumbai-400 051

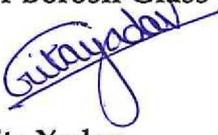
The following resolution was passed with requisite majority through poll:

Item No.	Agenda Item	Resolution Required	Result
1.	Approval of the Composite Scheme of Amalgamation and arrangement amongst Vylene Glass Works Limited ('the Transferor Company 1' or 'VGWL'), Fennel Investment and Finance Private Limited ('the Transferor Company 2' or 'FIFPL') and Gujarat Borosil Limited ('the Transferor Company 3' or 'GBL') and Borosil Glass Works Limited ('the Transferee Company 3' or 'the Demerged Company' or 'BGWL') and Borosil Limited ('the Resulting Company' or 'BL') and their respective shareholders.	Special	Poll

This is for your information please.

Thanking You

Yours faithfully,  
For Borosil Glass Works Limited

  
Gita Yadav  
Company Secretary & Compliance Officer  
ACS23280

